

# Fed Advantage

## Retirement Planning Projections vs Reality

### Introduction

- Workshop Objectives
- Our Commitment
- About Your Workbook

### Projections

#### Retirement Benefit Analysis

- Overview Retirement Benefit Analysis
- FERS
- Social Security
- TSP
- FEGLI
- FEHB
- Retirement Affordability Analyzer
- Spouses Pension Benefit
- Spousal Social Security Benefits
- Income/Expense
- Fixing the Problems

#### Case Study – The Millers

### Reality

#### Envision Your Retirement

- Questionnaire

#### Risks You Face in Retirement

- Outliving Your Money
- Are You Concerned About Healthcare?
- What About Long-Term Care?
- Taxes
- Inflation

#### Other Expense Considerations

- FEGLI Coverage in Retirement
- Survivor Benefits

#### Identifying Sources of Income

- Matching Sources of Retirement Income with Expenses
- Know Where Your Money is

#### Retirement Benefit Questionnaire

