

Fed Advantage

How to Make Money in the TSP

Introduction

- Workshop Objectives
- Our Commitment
- About Your Workbook

Overview of the TSP

- Understanding Your Contributions

Tax Treatment for your TSP Contributions

- Traditional
- Roth

TSP Investment Options

- Individual Funds
- LP Funds

Rules for Successful Investing

- Determines your Objectives
- Evaluate the Risk
- Diversity

Investment Strategies

- Dollar Cost Averaging

How Your TSP Grows

- Buying your Investment
- Share Price

Other Considerations

- Transferring Money into TSP
- Death Benefits

Taking Money Out of TSP – Active Employees

- TSP Loan Program
- In Service Withdrawals

Taking Money Out of TSP – Retired Employees

- Withdrawal Options - TSP

Think Big Picture

- Money Today, Money Tomorrow

Asset Allocation Questionnaire

